

CLIENT NAME: **DATE:**

ADDRESS:

..... **NO IN FAMILY:**

EXPENDITURE	£	Please circle Monthly/Weekly
Rent		M - W
Ground Rent and Service Charges		M - W
Mortgage		M - W
Other Secured Loans		M - W
Mortgage Endowment and MPPI		M - W
Building and Contents Insurance		M - W
Pension and Life Insurance		M - W
Council Tax		M - W
Gas		M - W
Electricity		M - W
Water		M - W
Other Utilities (Coal, Oil, Calor Gas)		M - W
TV Licence		M - W
Magistrates' Court Fines		M - W
Maintenance or Child Support		M - W
Hire Purchase/Conditional Sale		M - W
Childcare Costs		M - W
Adult Care Costs		M - W
Home Phone		M - W
Mobile Phone		M - W
Public Transport (e.g. work/school/shopping)		M - W
Other (e.g. taxis)		M - W
Car Insurance		M - W
Road Tax		M - W
Fuel (petrol, diesel, oil etc)		M - W
MOT and Car Maintenance		M - W
Breakdown or Recovery		M - W
Parking Charges or Tolls		M - W
Other Car Costs		M - W
Food and Milk		M - W
Cleaning and Toiletries		M - W
Newspapers and Magazines		M - W
Cigarettes and Tobacco		M - W
Alcohol		M - W
Laundry and Dry Cleaning		M - W
Clothing and Footwear		M - W
Nappies and Baby Items		M - W
Pet Food		M - W
Repairs/house maintenance(inc window cleaning, maintenance contracts)		M - W
Hairdressing/haircuts		M - W
Cable, Satellite and Internet		M - W
TV, Video and Other Appliance Rental		M - W
School Meals and Meals at Work		M - W
Pocket Money and School Trips		M - W
Lottery and Pools etc		M - W
Hobbies/Leisure/Sport (Inc pub/outings, gym etc).		M - W
Gifts (Christmas, birthdays, charity etc)		M - W
Vet Bills and Pet Insurance		M - W
Health (e.g. prescriptions/dentists/glasses etc)		M - W
Other (e.g. Postage)		M - W
Total Expenditure		

ASSETS OR EQUITY	£	
Total Value of Property(ies)		
Mortgage Outstanding		
Secured Loan(s) Outstanding		
Value of Vehicle(s) (less HP outstanding)		
Savings		
Other Assets		
INCOME	£	Please circle <small>Monthly/Weekly</small>
Client's Salary/Wages (take home)		M - W
Partner's Salary/Wages (take home)		M - W
Maintenance or Child Support		M - W
Boarders or Lodgers		M - W
Non-dependant Contributions		M - W
Student Loans and Grants		M - W
Jobseeker's Allowance (Income-Based)		M - W
Jobseeker's Allowance (Contribution-Based)		M - W
Income Support		M - W
Working Tax Credit		M - W
Child Tax Credit		M - W
Child Benefit		M - W
Incapacity Benefit/Statutory Sick Pay		M - W
Disability Living Allowance/ Attendance Allowance		M - W
Carer's Allowance		M - W
Other (e.g. Maternity Allowance/SMP etc)		M - W
State Pension(s)		M - W
Private or Work Pension(s)		M - W
Pension Credit – Guarantee Savings		M - W
Other		M - W
Total Income		

	Amount Owed £	Current Repayments
PRIORITY DEBTS		
Rent		
Mortgage		
Other Secured Loans		
Magistrates' Court Fines		
Council Tax		
Maintenance or Child Support		
Gas		
Electricity		
Water		
CCJ		
Hire Purchase or Conditional Sale		
Overpaid Benefits		
TOTAL PRIORITY DEBTS		

NON PRIORITY DEBTS	Amount Owed £	Current Repayments
TOTAL NON PRIORITY DEBTS		